

Auto Recognition and Intelligent Recommendation

Enhanced Music Enjoyment, Management, and Discovery

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gracenote.

Who We Are What Do We Do

The Digital Entertainment Technology Leader

Technology



Digital Media

Entertainment

Gracenote Provides Embedded Solutions

- Deliver a Substantially Improved Consumer Experience in Digital Media Devices and Applications
- Accelerate Digital Media Commerce
- Enable the Monitoring, Protection & Monetization of the Usage of Digital Media

The Gracenote Story

Leading Company

- Unique Market Position
- Robust Product Suite –
 Deep in Music; Expanding to Video (Movie & TV)
- Strong IP Portfolio
- Experienced Management

Global Presence

- Offices in the U.S., Japan, Korea, Europe, India, China
- 180 Employees (70 with Dedicated Outsource Partner)
- 200M Gracenote
 Users in 200 Countries

Business Success

- Top Tier Investors Sequoia, Bessemer, Panasonic, Philips & Samsung
- Solid & Predictable
 Financial Performance
- Awards (CES Best of Show, Red Herring, AlwaysOn...)





Leading Across Target Markets

Gracenote Solutions

Online Media Services and PC Software



4,000 Applications
150M Networked Users

Consumer Electronics



Automotive Portable Home

50 Major Brands 100 Products



Mobile Entertainment



Mobile Entertainment

Service available to 100M Cellular Users



Selected Blue-Chip Customers











Online Media and PC Software







YAHOO!





TransTechnology

JUSTSYSTEM











CREATIVE





KENWOOD

TOYOTA



OLYMPUS Clarion



HONDA SANYO

SONY

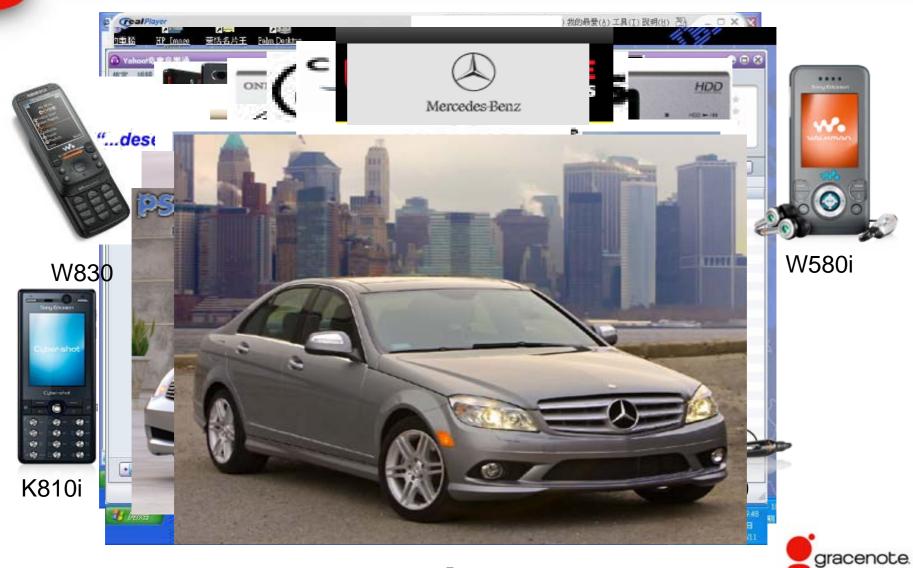
Mobile Entertainment





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Gracenote's Customers



Gracenote's Customers

CE Automotive

Aishen Panasonic
Alpine Pioneer
Clarion Phatnoise
Denso Rockford Fosgate
Honda Sanyo
Kenwood Toyota
MediaClick Yamaha

CE Home

Naim Bose **Denon-Marantz Nagase** DDi Numark Flan Onkyo **Panasonic Escient** Gibson **Perception Digital** Gizmo Labs **Philips** Revox **Imerge** Integra Sonnance Kenwood Sony Linn **Thomson** Meridian Yamaha

Online Media

AOL Real
Apple Rhapsody
Napster Sony
Pass-Along Yahoo

PC Software

AOL Apple Roxio Digion Panasonic Just System Sonic Solutions 4000 Applications

CE Portable

Apple Rio Creative Samsung Nagase Sony Olympus

Mobile

Optimus, Musiwave KDDI KTF (Interware) Sony Ericsson Media Socket

Preferred Partner

Aeronix	Digital5	Packet Video
Browse Data	Eastech	Phatnoise
CAC Media	Hitachi	Portal Player
Cirrus Logic	iMerge	Simple Devices
Disc. Console	Lectronix	Syabus
Dig Home Tech	Mediabolic	Ucentric



Recognition & Awards

2006

- CES Innovations 2006 Awards Honoree, Software/Embedded Technologies
- Telematics Update Award for Best Embedded Solution
- AlwaysOn OnHollywood 100 Top Innovator

2005

- Gracenote Selected to the Red Herring 100, Second Year in a Row
- CES Innovations 2005 Awards Honoree, Software/Embedded Technolog
- AlwaysOn Top 100 Private Companies, Second Year in a Row
- Popkomm IMEA 2005 Bronze Award

2004

- Gracenote's Founders, Steve Scherf and Ty Roberts, World Technology Finalists
- CES Innovations 2005 Awards Honoree, Software/Embedded Technologies
- AlwaysOn Top 100 Private Companies
- Gracenote Selected to the Red Herring 100
 Selected as one of the top 100 private companies that play a leading role in innovation, technology and strategy
- Fortune Magazine Ten Tech Trends, Companies to Watch

2003

- Gracenote Named "Technology of the Year" by Electronic House Magazine
- Gracenote Honored As Top 100 Private Company by AlwaysOn™





















What Do We Do

- Gracenote is a professional service and software provider
- Music Recognition
 - Recognize CD, file, music on the air
 - Return music attributes
 - Artist, Album, Song name, Genre, Year, Language, Style....
 - Album arts, reviews, biography, Lyrics
 - Music metadata matters with larger storage





With Gracenote





What More Do We Do

- Music Recommendation
 - Surfing songs from larger collection is a nightmare
 - Recommendation from local HDD enriches the music listening
 - Recommendation from the server helps music resale
- Linkage from music to the products
 - Secure the resale to the right targets
- Gracenote is the one shop stop from music enjoyment to resale
- From red sea to blue sea, to A+



The Gracenote Solution

Over 1.2B Searches / Month from All Gracenote-Enabled Products, Used by Over 200M Consumers

Consumers

- 2.5K CDs of Metadata Daily
- 100K Fingerprints Daily
- Track Attributes (1H'07)

Submit

Gracenote Music Database

Content Owners

- Content Partner Program
- >1100 Labels, Publishers, Aggregators, Artists
- Automated Application

Submit

Meta Data

- 5.5M+CDs, 70M+ Tracks
- Global Genre System
- 12M+ Fingerprints
- Artist & Track Attributes
- 80 Languages

Enhanced Data

- Lyrics
- Bios, Reviews, Art (Muze & CD Journal)
- Phonetic Data

Collaborative Data

 Extensive database of Regional (City Level)
 Artist, Album, Track
 Popularity

Comprehensive Global Media Database

Over 200 Data Fields of Metadata



CD & Digital Music

- Album Title
- Credits/Roles
- Track Title
- Language
- Album Artist Region
- Record Label •
- Classical Music Fields
- Year
- And Many More
- Genre

DVD

- **Titles**
- Release Dates
- Language
- Region Code
- Set Information
- Subtitles

- Run Times
- **Aspect Ratio**
- Audio Track Information
- Rating
- Genres
- **Synopses**
- And Many More



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The Gracenote Solution

portals & communities -

- Media Monitoring
- Music Management
- Music Enrichment

devices & applications

- Music Management
- Music Enrichment

commerce

- Music Management
- Music Enrichment
- Music Discovery

CONSUMER

PROFESSIONAL

content owners

Content PartnerProgram

content services

Media Monitoring





gracenote

Gracenote Products

The Gracenote Solution





discover

MusicID

Embedded CD & Digital Music File Recognition & Retagging

Playlist & Playlist Plus

One-touch *Automatic*Music Mixes

Link

Rich Content and Commerce Integration

MediaVOCS

Intuitive Voice Control of Digital Media

Mobile MusicID

Mobile Phone Music Discovery

Discover

Full Featured
Media and Related Content
Discovery

Enhanced Content

Gracenote Hosted & Licensed Solution Delivering Enhanced Content

Media Manager

PC Media Manager & Player with Device Synchronization



Music ID - CD

Identifies Users' CDs Any Device

Key Features

- Identifies Any CD Via a Combination of TOC, and Text Matching
- Recognizes Digital Music on the Devices Through a PC or an Embedded Solution
- Identifies, Categorizes and Organizes Digital Music
- Renames Files/Folders and Re-Tags File Metadata

Technology Highlights

- Gracenote Global Media Database Access
- Global Genre System categorizes music into more than 1600 micro-genres
- Fuzzy matching for similar TOC
- Multi-Step Recognition



Company Confidential

Music ID - File

Identifies Users' Digital Music Files on Any Device

Key Features

- Identifies Digital Music File Via a Combination of Waveform and Text Matching
- Recognizes Digital Music on the Devices Through a PC or an Embedded Solution
- Identifies, Categorizes and Organizes Digital Music
- Renames Files/Folders and Re-Tags File Metadata

- Gracenote Global Media Database Access
- Global Genre System categorizes music into more than 1600 micro-genres
- Audio Waveform Recognition Technology Identifies Songs Even if They Have No Tag or File Data
- Multi-Step Digital File Recognition

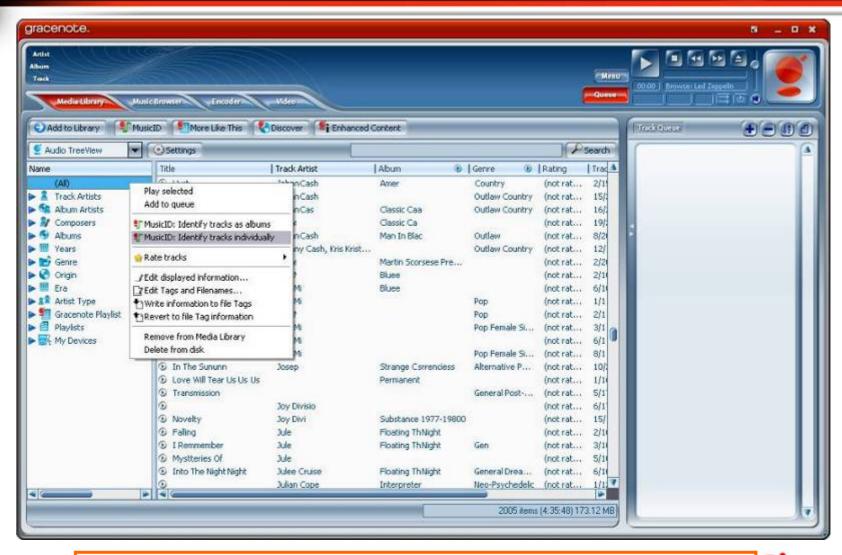


Music ID Cleans out Metadata



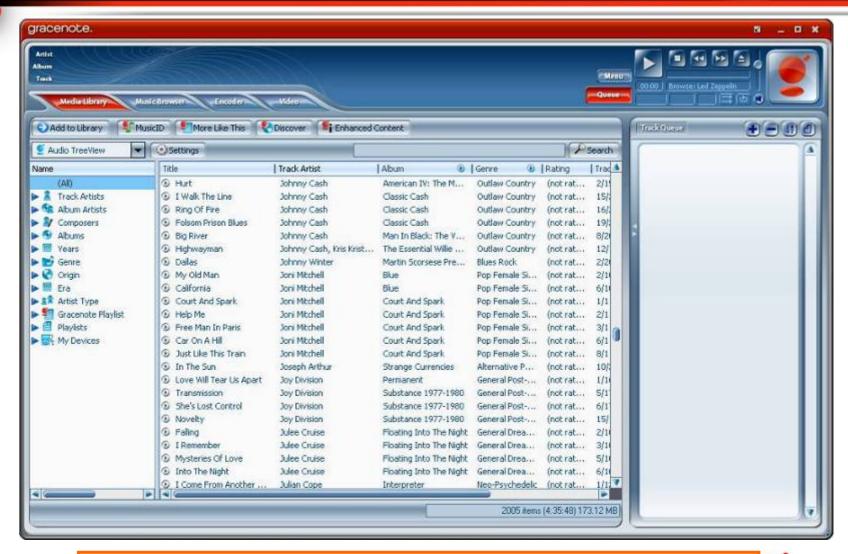


Music ID Cleans out Metadata





Music ID Cleans out Metadata





Gracenote Mobile MusicI DTM

Lets Consumers Use their Mobile Phones to Identify Music and Link to and Purchase Related Content

Key Features

- Delivers Fast and Accurate Recognition of Songs Wherever Mobile Phone User May Be—in a bar, at a party, in the car
- Allows Mobile Operators to Create an Enhanced Customer Experience and Generate Increased ARPU
- Offers Relevant Information and Drives Commerce Opportunities When Integrated with Gracenote Link and Gracenote Discover

- Combines Gracenote Patent-Pending Waveform Analysis Technology with Global Media Database
- Flexible Implementation: Carriers and Service Providers can Secure Dedicated Capacity or Access Shared Capacity Hosted by Gracenote for Reduced Time to Market





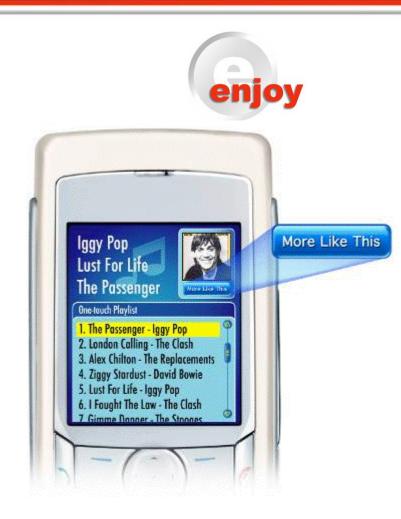
Gracenote Playlist™

The Industry's First Dynamic Playlist Generation Technology for Both Desktop and Embedded Platforms

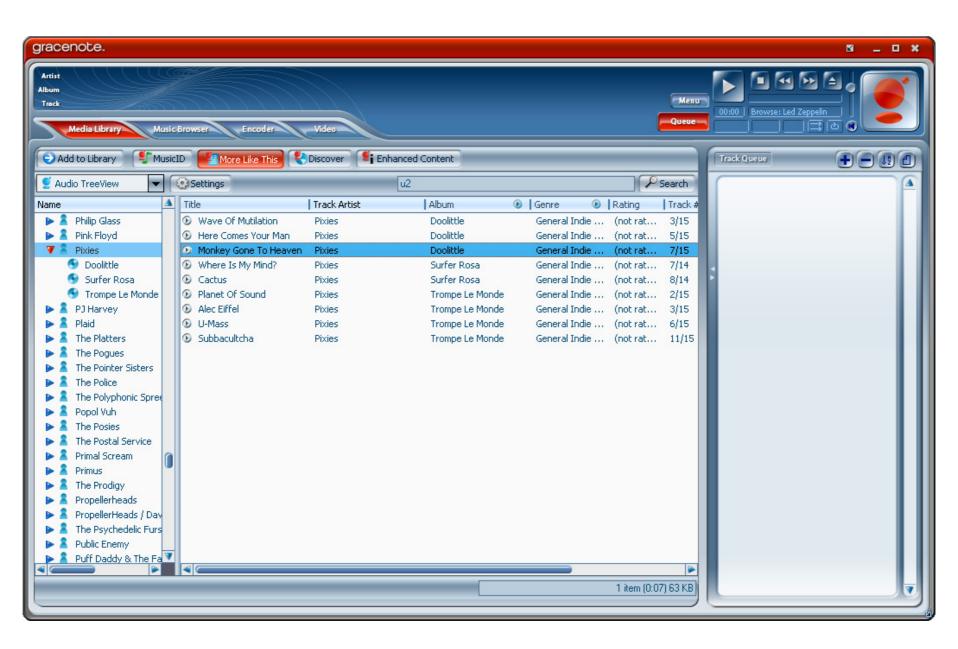
Key Features

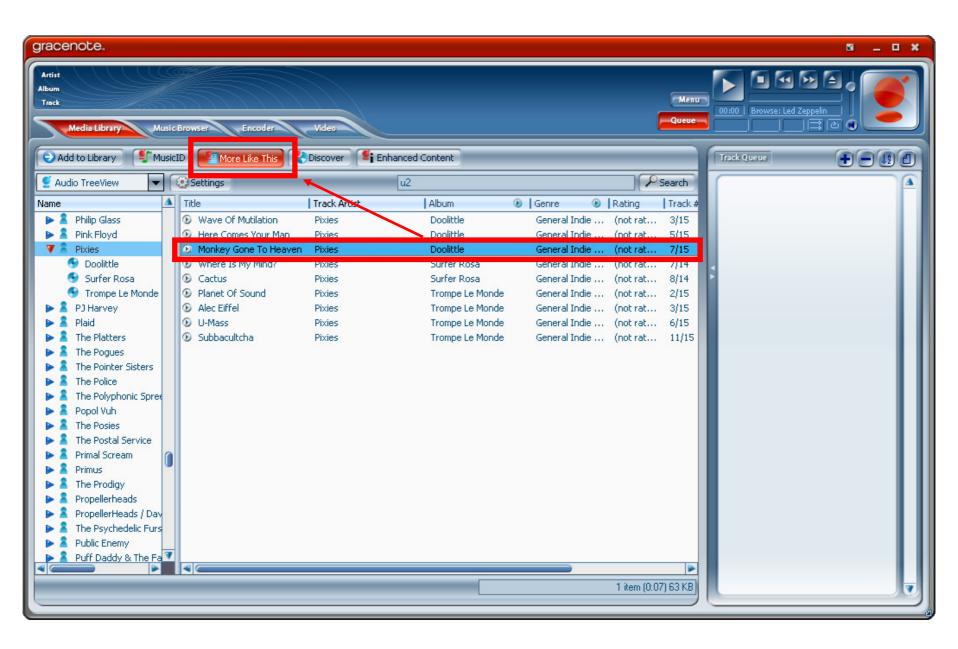
- One-Touch Playlists Based on Similarity of One or More "Seed" Song, Album or Artist
- Pre-Set Dynamic Playlists Evolve with a User's Collection
- Instant Playlist Creation on the Mobile Phone Using Gracenote's Embedded Solution
- "More Like This" optimized smart playlist generating

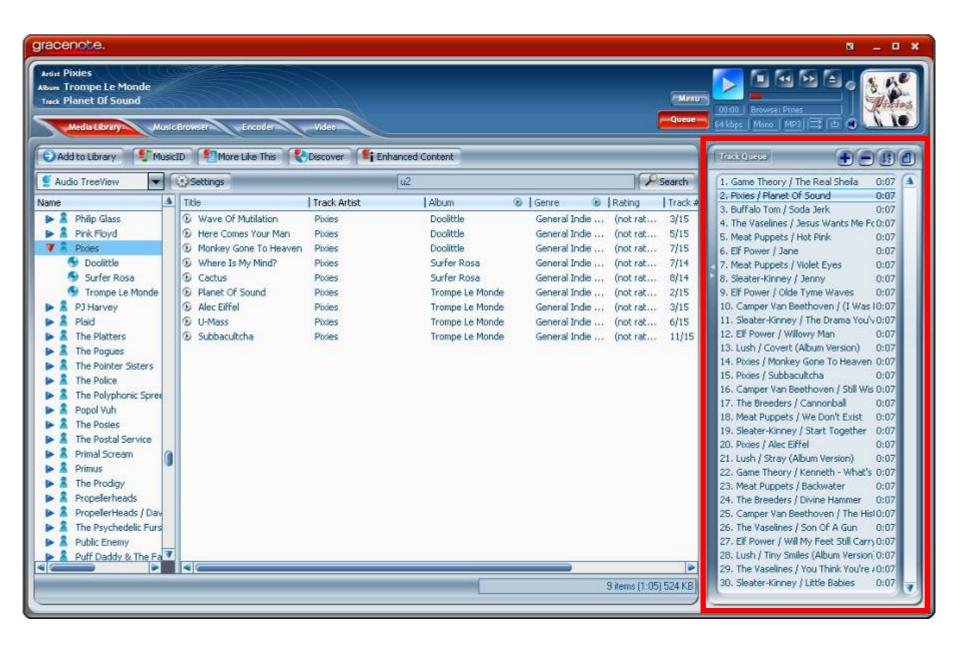
- Extensible Platform Incorporating Multiple Data Sources
- Correlates System Relates Similar Music Even If Coded to Different Genres or Other Descriptors
- Unique Descriptive Data
 - 1,600+ Micro-Genres, Plus Era, Region, Solo/Group, Gender and Popularity

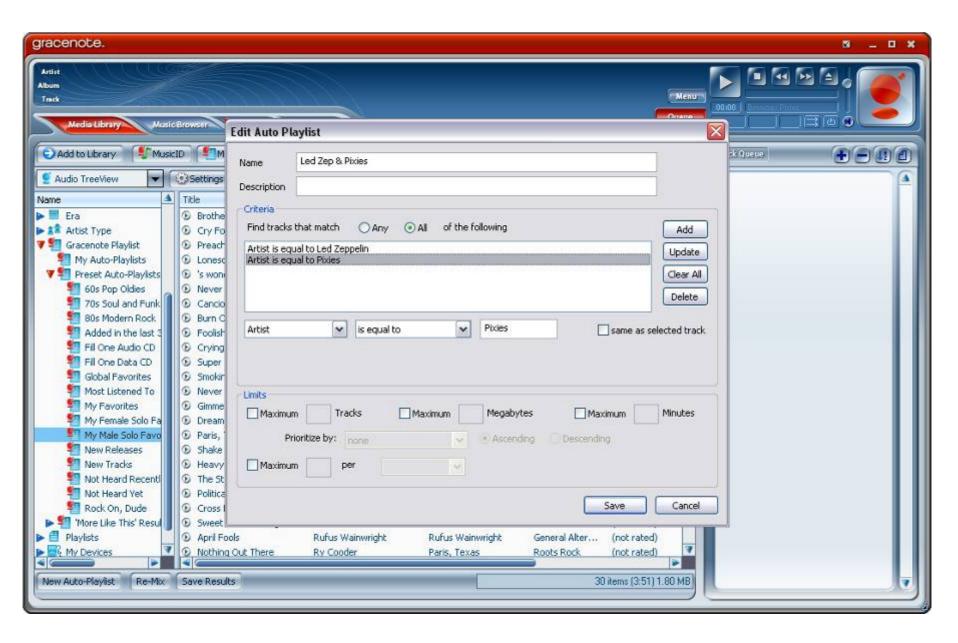


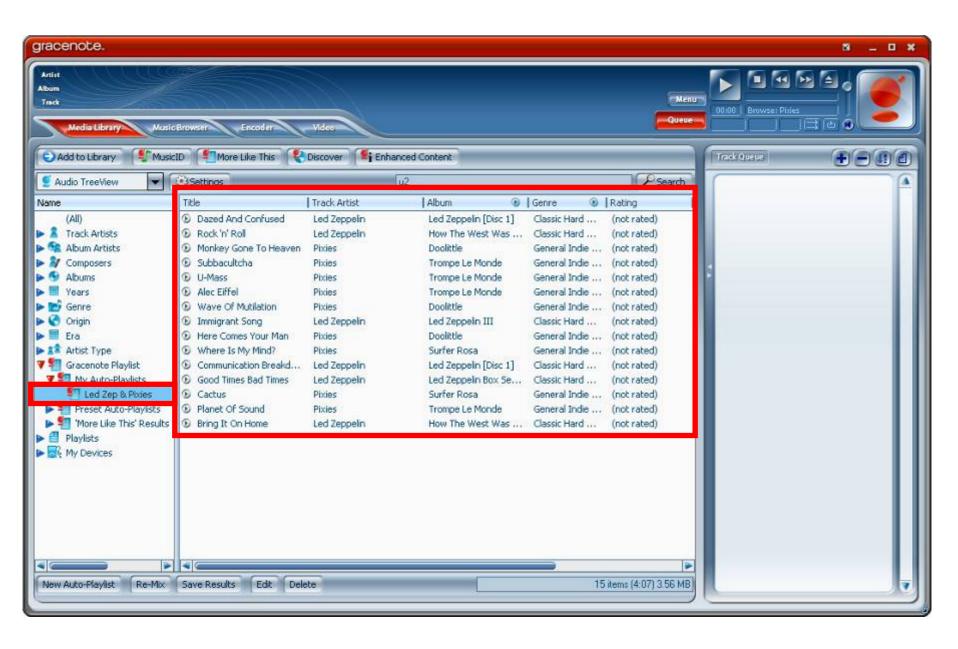












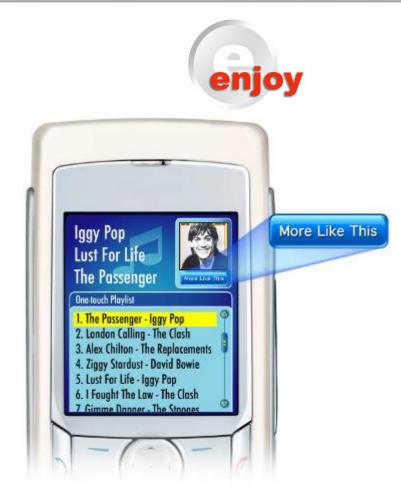
Gracenote Playlist Plus™

Lightweight, Embedded Playlist Technology for System Resource Constrained Devices

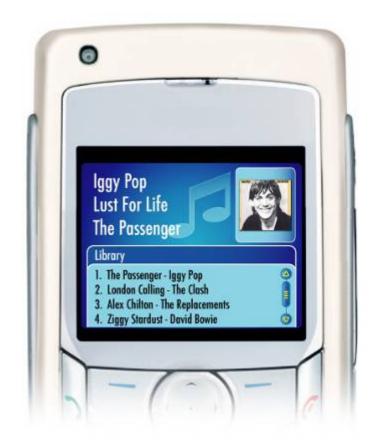
Key Features

- More Like ThisTM one-click auto-playlist creation
- Pre-Set Dynamic Playlists & Easy Device Synchronization

- Runs in Resource-Constrained Environments typical of Mobile, Portable & Automotive Devices
- Analyzes Music on a Device to Link to a Local Internal Database of Relational Music Information to Enable Automatic Playlisting
- Embedded Database Size Can be Customized to Fit Device Constraints
- Can be Optimized for Specific Target Regions by Using Gracenote's Popularity Data

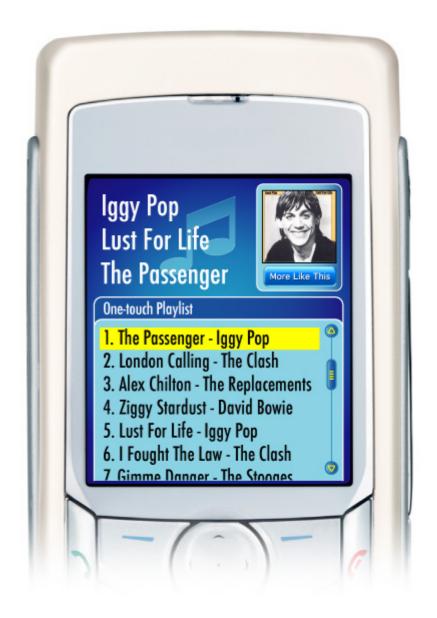


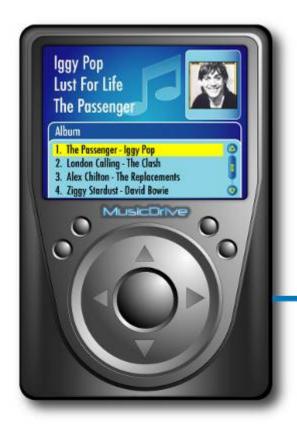






A playlist is created with the new files







New playlist created with Iggy Pop as seed song

And access playlists on a portable device from a car audio device

Gracenote Enriched Content™

Enables the Delivery of Relevant Enriched Data to Music Fans

Key Features

- Matches and delivers global music enrichment information from multiple vendors
- Offers the most comprehensive and global collection of music enrichment data available

Technology Highlights

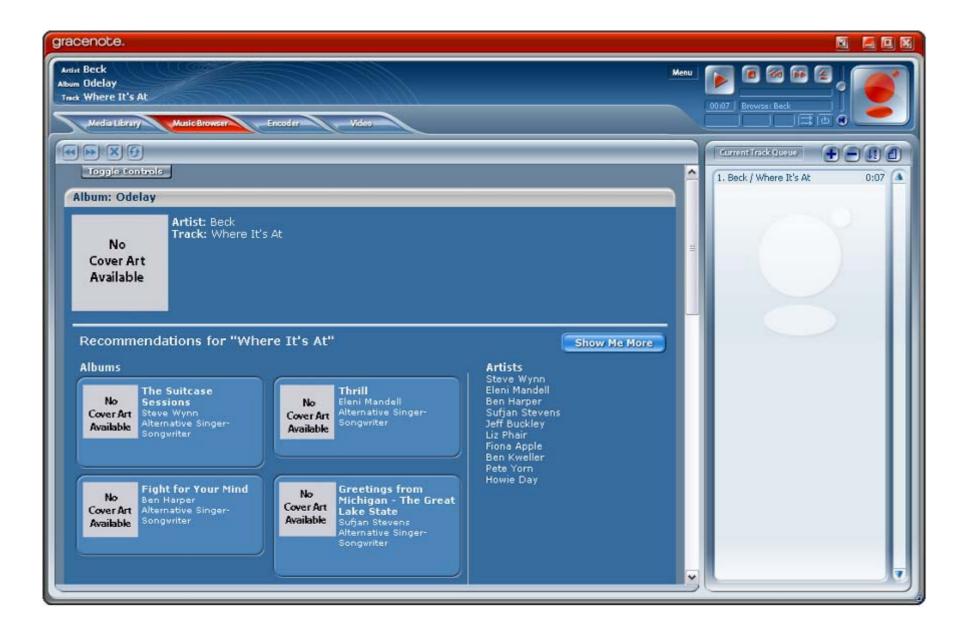
- Matches third-party catalogs to the Global Gracenote Media Database
- Secure delivery of Gracenote-hosted, licensed content during the playback of recognized music







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Gracenote Lyrics Solutions

The World's First Commercially Viable Lyrics Offering

Key Features

- Flexible licensing options: downloads, streaming, subscription, ad-supported search, paid search, a-la-carte, embedded
- Data quality assurance of lyrics
- Licensed rights with more than 80 music publishers, including the "Big Five"
- Experience rights payment partner: built a lyricspecific rights clearance payment system

Technology Highlights

- Supports delivery to all major media platforms:
 PC, Web, mobile phones and online and embedded devices
- Supports mapping commercial catalog tracks to lyrics to optimize revenue opportunities







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Gracenote Lyrics Solutions





Gracenote LinkSM

Enables Seamless Delivery of Rich Third-Party
 Content About Music / Film Releases and Artists



- Improves the Media Experience
- Opens New Revenue Streams for Gracenote Partners

Key Features

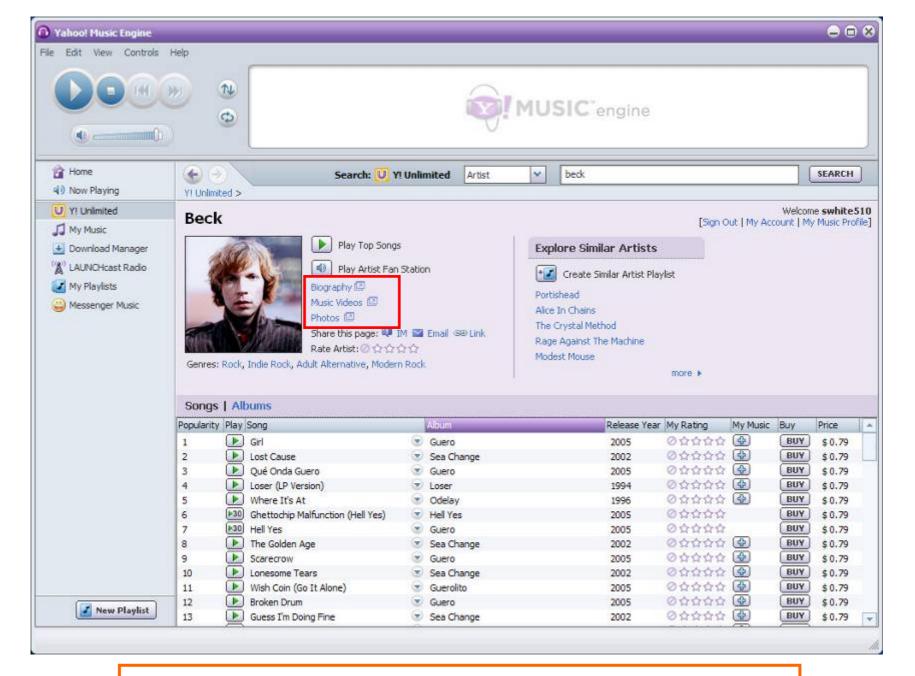
- Enables Third-Party Content Integration Such As Album / DVD Cover Art, Artist
 Bios, Album Reviews, etc. (third-party license required)
- Streamlines the Integration and Delivery of Content and Commerce

Technology Highlights

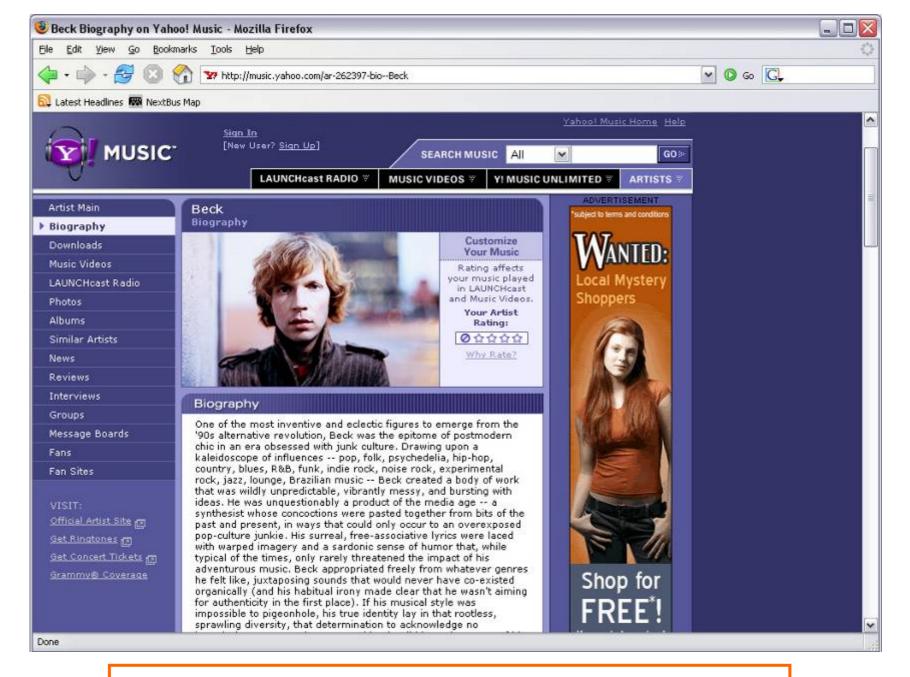
- Gracenote MusicID to Identify Track / CD / DVD
- Gracenote Link Enables Delivery of Licensed Third-Party Content







Enjoy access to third-party linked data



Gracenote Discover™

Provides Consumers with Highly Relevant Music and Merchandise Recommendations on a PC or Mobile Handset

Key Features

- Integrates the Best Attributes of Multiple Recommendation Approaches to Deliver Superior Results
 - Expert Editorial: Sophisticated Global Artist/Album/Track Results
 - Track-Level DSP Attributes: Further Optimizes Track Level Recommendations
 - Music Community Data: Further Improves Artists, Album & Track Recommendations

Technology Highlights

- Provides Results Tailored for Each Customer Catalog of Items to be Sold (e.g. download songs, ringtones, etc.)
- Can Generate Recommendations for ANY Track/Album/Artist Regardless of Source
- "White Box" Approach Puts Overall Control in Customer's Hands to Target, Tune, Customize & Differentiate
- Leverages the Gracenote Global Media Database to Provide Geographically Sensitive Recommendations
 - Data For Over 200 Countries and Territories, 80 Languages





Artist: Beck Track: Where It's At More By This Artist Nitemare Hippy Girl Side of the Road Blackhols Broken Drum We Live Again Epilogue Que' Onda Guero

Recommendations for "Where It's At"

Album



The Suitcase Sessions Stave Wynn Alternative Singe Songwriter



Thrill Eleni Mandell Alternative Singer

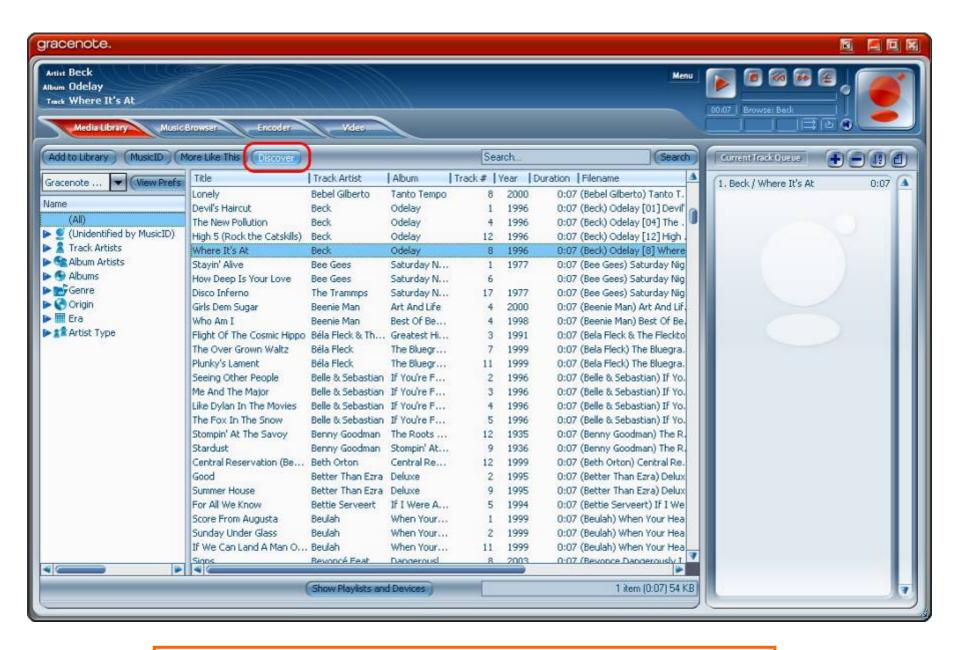


Fight for Your Min Ben Harper Alternative Singer

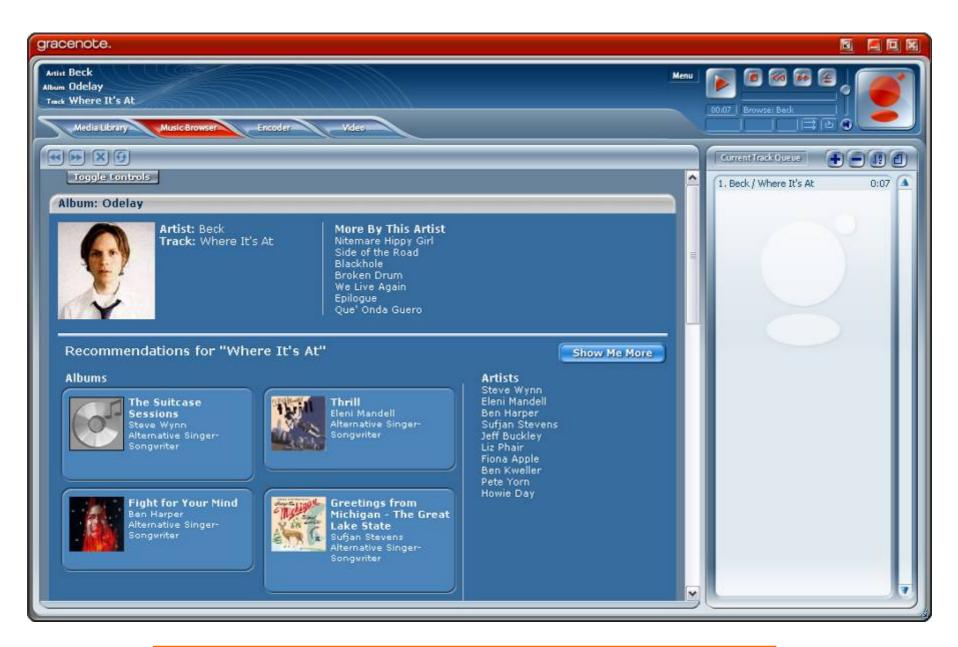


Michigan - The Great Lake State Sufjan Stevens Alternative Singer-Songvriter





Track in consumer's personal music library



Recommendations for selected track

Gracenote Mediavocs

Enables Automated Speech Recognition (ASR) and Text To Speech (TTS) Solutions Provide Consumers with Hand-Free Access to their Music and Media

Key Features

- Allows access to a Specific Song, Album, Artist or Genre just by Saying the Name
- Provides Phonetic Transcriptions and Phonetic Transcription Variants (Most Common Mispronunciations) for the Core Metadata and Alternate Names
- Alternate Names Consist of
 - Artist, Album, and Track Nicknames
 - Artist Birth Names, Acronyms, and Initials
 - Artist, Album, and Track Short and/or Long Names
- Enabled through Playlist Plus for Advanced Voice Control of Media

Technology Highlights

- Extensive Phonetic Transcriptions for Music-Related Proper Names and Terms That Cannot Be Recognized or Pronounced by ASR or TTS Solutions
- Extensive Phonetic Transcription Variants Most Common Mispronunciations
 - "Sayd" (mispronunciation of Sade)







Gracenote Classical Music Initiative

Complete and Consistent Classical Music Data



Key Features

- Industry's first system to accurately present key information required to identify classical music tracks
- Enables three-lined display of classical music information on digital devices

Technology Highlights

- 10,000+ most popular albums converted into CMI format and increasing daily
- Endorsed by classical artist, experts, critics, scholars and authors; music labels Naxos and Harmonia-Mundi





Classical Music Initiaive Process





Composer: Antonio Vivaldi

Work: The Four Seasons

Opus: 8/1

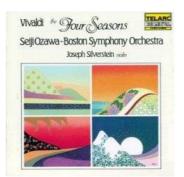
Movement: 1 (Allegro)

Ensemble: Boston Symphony Orchestra

Conductor: Seiji Ozawa

Soloist: Joseph Silverstein

Album: Vivaldi: The Four Seasons



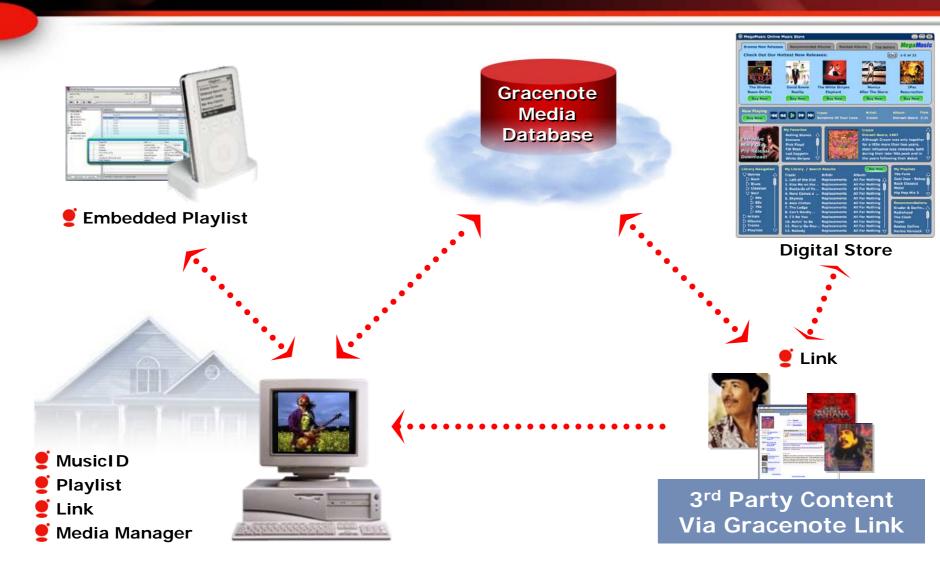
Classical Music Initiaive Process



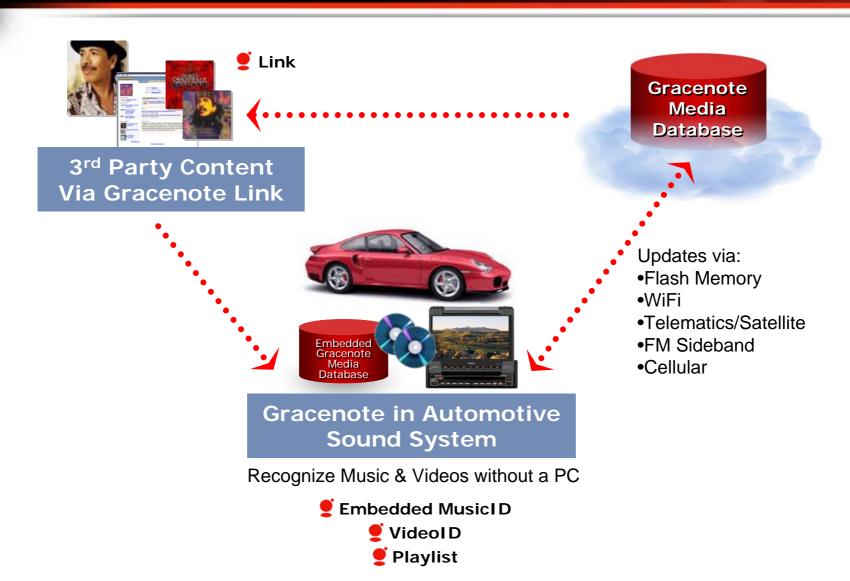


Gracenote Implementation

Gracenote in Consumer Electronics — Portable



Gracenote in Consumer Electronics — **Automotive**



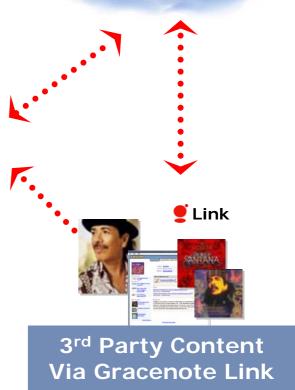
Gracenote in Consumer Electronics — **Home**

Digital Media Adapter Digital Media Server MusicID & **VideoID** Provides Accesses All Media, Playlists and Metadata for all stored content Metadata on Digital Media Server **Playlist** Provides Automatic **One-Touch Music Mixes** Wireless or Ethernet Network **Bed Room**

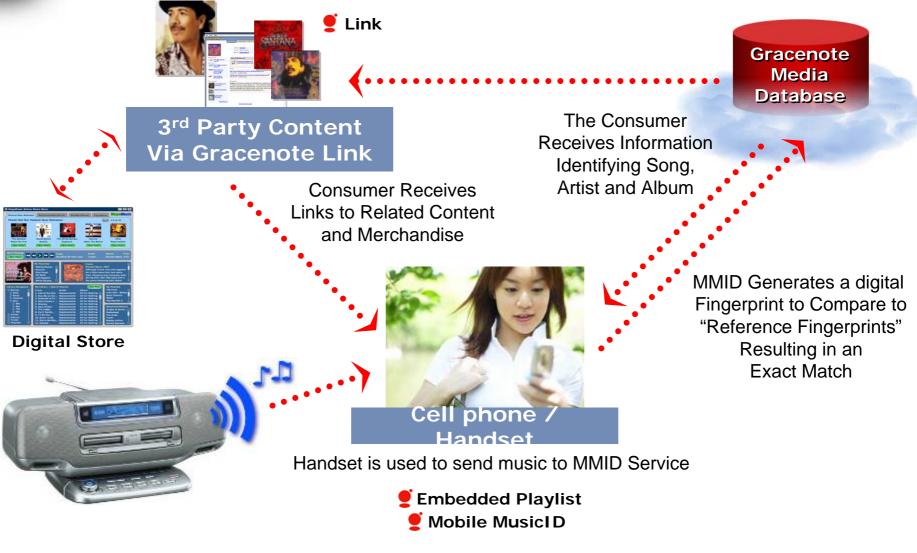
Living Room

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Gracenote Media Database



Gracenote in Mobile Applications



More Like This - the Basic Applications

"More Like This" at cellular phone



More Like This – for Portable Quick Sync

More Like This - Quick Song Selection



More Like This – for Preset Events

- Preset some events party, before bed, study, jogging...
- Preset some modes sad, happy, in love, peaceful, heart breaking....
- Preset for different owners Husband, wife, son, grandpa...
- Each one got some seed songs, users can also add seed songs in....

More Like This for Preset Events



Gracenote MMID Application Examples

Push Music Sales





- Mobile MusicID
- **Link**
- Discover



Gracenote MMID Application Examples

Push Music Sales

Sell Music Related Items

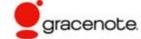




- Mobile MusicID
- 💆 Link
- Discover



- Mobile MusicID
- **!** Link



Gracenote MMID Application Examples

Push Music Sales

Sell Music Related Items

On Line Advertisement





- Mobile MusicID
- 💆 Link
- Discover



- Mobile MusicID
- **!** Link



- Mobile MusicID
- **!** Link



Why Gracenote

- Music management has become "MUST HAVE"
 - Digital music is still the major content for multimedia systems
 - Large storage has been very affordable
 - HDD and SSD are competing on price
 - Smart person can not handle more than 500 songs
- Gracenote has been the industrial standard
 - More than 4000 pc applications use Gracenote
 - You will need to join the Worldwide standard
 - Worldwide database breaks the geography boundary
 - Music intelligence enriches the music enjoyment
- Fastest new music update
- Completeness networking with brands, contents
 - Helps ODM/OEM winning business

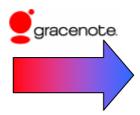


Unique Value of Gracenote

- **Gracenote** Media Database
 - Recognition **Technology**
- **Complete Solution**
- **Global Scope**
- **IP Portfolio**

- The World's Largest Media Database
- **End-User Community Data Collection Process**
- CD & Waveform
- **Proprietary Matching Technologies**
- Content ID
- Playlist / Link / Media Manager
- Discovery Consumers 200+M
- Countries & Territories 200+
- Languages 80+
- 34 Patents Granted or Filed

Hardware Me Too **Spec Comparison Features Delivery Time To Market Low Price**



Service Wins!! Rich Experience!! **Unique Features!! Long Life Cycle** \$\$ High Price \$\$



